

## Research Article

# Elk (*Cervus elaphus*) Seasonal Habitat Selection in a Heterogeneous Forest Structure

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Received 21 April 2013; Revised 17 June 2013; Accepted 24 June 2013

Academic Editor: Friedrich Reimoser

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Seasonal habitat selection by the reintroduced Burwash elk population, approximately 30 km south of Sudbury, Ontario, has been analysed in order to assist in the development of future management. Twenty-five adult females were radio-collared and tracked 1–3 times a week for 3 years. The most prominent patterns included selection of intolerant hardwood forests (trembling aspen, white birch, and balsam poplar) during all seasons, while Great Lakes-St. Lawrence pines (white and red pine dominated stands) were used less than expected based on availability for all seasons. The selection patterns are likely associated with seasonal climatic conditions and forage preferences. Because the selection behaviours displayed here varied greatly from other elk habitat studies, it is suggested that managers consider the importance of population-specific habitat studies before developing related strategies.

## 1. Introduction

Historically, elk (*Cervus elaphus*) were distributed across many regions of Canada [1–3]. Due to human competition for land, throughout the 1800s, elk populations across North America were severely depressed and extirpated in some areas [2]. After unsuccessful attempts to reintroduce elk into Ontario in the 1930s and 1940s, more recent (1998–2001) reintroductions resulted in the successful establishment of elk populations including those introduced to the Burwash region, approximately 30 km south of Sudbury, Ontario [4–8]. Now considered acclimated to their surroundings in Burwash [9], habitat selection of this population must be assessed in order to assist in management strategies.

Elk habitat selection has been well documented throughout much of the species' Western range in North America [10–16]. Many factors influence elk habitat selection, including food availability and quality, shelter, cover, predator avoidance, temperature, water availability, elevation, slope, and snow conditions [17–19]. Density of conspecifics may also influence selection [20, 21]. Habitat use in relation to forest cover and productive foraging habitats has been well studied in elk [22–27]; however, selection of forest

cover types in heterogeneous forest structures remains less clear.

Habitat use decisions vary with resource availability, and the knowledge of regional habitat selection is important for wildlife management strategies [28]. Habitat selection by the Burwash elk population has been previously studied; however, many of its aspects are still in need for examination. It has long been accepted that habitat selection is a hierarchical process that may vary with scale [29]. At large scales, elk have shown selection of home ranges based on wolf spatial distribution, whereas at smaller scales, forage is more influential on selection patterns [28]. In the Burwash region, elk did not appear to limit habitat use based on the risk of wolf predation [30], whereas forage played a key role in habitat selection behaviour [31]. Brown [32] and Jost [33] studied habitat selection in a small, remnant Burwash elk population prior to the onset of reintroductions in 1998. Martin [9] looked at annual habitat selection and movement patterns of the reintroduced elk population from 1998 to 2005 to determine when acclimatization had occurred. Kittle et al. [30] related winter habitat selection to wolf predation risk. However, all three studies were plagued by small sample sizes, had conflicting results, and did not examine seasonal differences in selection.

Elk commonly display variable resource selection patterns in different seasons [15, 34–37]. We studied elk habitat selection in a transitional ecoregion with a heterogeneous forest structure by examining 25 adult female elk in the Burwash region over 3 years. Available resources were based on habitat types as categorized by Ontario Forest Resource Inventory Maps (Table 2).

## 2. Methods

**2.1. Study Area.** The study area was located in the Great Lakes-St. Lawrence Ecotonal Forest Region [37] which is mainly comprised of mixed conifer-hardwood forests [38]. In the past, glaciations produced flat to rolling topography [39] characterized by rugged outcrops of granite with rounded tops at maximum elevations of 300 m [33]. The topography also consists of valleys and many water bodies (lakes and streams), as well as wetlands (marshes, swamps, and bogs/fens), typical of the Precambrian Shield.

The Burwash Correctional Facility/Industrial Farm (46°15'N, 80°50'W) was closed in 1973 [40]. Part of the land was transferred to the Department of National Defence for training purposes in the early 1990s. The property now encompasses more than 14,000 ha of mixed forest, red pine plantations, several lakes, a major river, and approximately 4,000 ha of open, abandoned fields [9, 32] (Figure 1). The climate in this region is continental [41].

**2.2. Data Collection and Analysis.** Female elk were fitted with Lotek Engineering LMRT 4 VHF radio-collars with motion sensitive mortality sensors and were tracked from the ground or aurally with a Lotek SRX 400 telemetry receiver. A hand-held 2-element H-antenna was used to receive signals. Tracking occurred 1–3 times per week during the day, between the winter 2008 and fall 2011. Only daytime tracking was performed and night habitat use may differ from day use. At least three compass bearings were obtained for each elk location from various high points within the elk population range in order to reduce triangulation error [42]. Triangulation error was calculated from 2 dummy collars placed in habitats, where elk were frequently found. Error was assessed for both leaf-on and leaf-off time periods. There was no significant difference in error between leaf-on and leaf-off periods (paired  $t$ -test  $P < 0.05$ ). Accuracy was 170 ( $\pm 20.5$ ) m from blind trials ( $n = 56$ ). Individual locations were triangulated on topographic maps and recorded as UTM coordinates (scale 1:50,000, UTM Zone 17T).

Seasons were delineated as 4 segments of 3 months, based on elk behaviour (Table 1). Initially, seasonal habitat analyses were performed separately for each year. Seasonal locations were pooled for all years. Since the Burwash elk population consists of a main larger herd and several smaller satellite groups, it is considered a metapopulation. The telemetry data used for analysis was from females who spent the majority of their time within the main or “core” herd. Data collected for 25 female elk was analyzed for spatial association between individuals using the software Association [43]. To ensure individual movements were independent from each other,

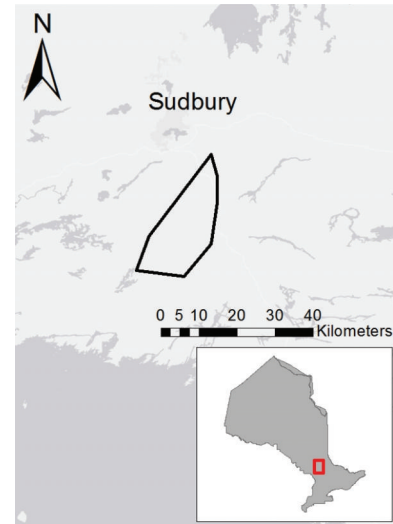


FIGURE 1: The Burwash elk core population range (polygon) created using females that spent the majority of their time within the main herd in the Burwash area of Ontario.

TABLE 1: Seasons based on elk behaviour.

Season	Months	Primary concern
Winter	January–March	Securing sufficient forage and avoiding predation
Spring	April–June	Parturition and calf survival
Summer	July–September	Weaning of calves and mating
Fall	October–December	Rest and preparation for winter

parameters were set to consider if associated females spent more than 70% of their time within 200 m of one another. The results indicated two associated females. One of the two was randomly removed. This resulted in 24 elk used for analysis; however, the number of individuals per season varied, ranging from 15 to 24. The minimum number of locations per individual per season was 5, but ranged up to 28.

The telemetry data points were overlain on digitized Ontario Base Map (OBM) and recent Forest Resource Inventory Map (FRI) habitat layers (2010), using GIS. This allowed each elk location to be linked to a stand-specific FRI attribute and forest classification category. The attributes used to classify habitat were polygon type (POLYTYPE) and forest type (FORTYPE), resulting in 14 available habitat types within the study area (Table 2). The minimum convex Polygon (MCP) of the telemetry locations for all individuals during all seasons and years was calculated and constituted the area that was considered as an available habitat. A conventional method used by Thomas and Taylor [44] and Schaefer et al. [45] was used to calculate the difference between percent habitat use and percent habitat available, and then a chi-squared test was performed for each habitat type. All statistics and some figures were performed using STATISTICA v. 8. Other figures were created using Excel.

TABLE 2: Description of habitat types used in habitat utilisation analyses (Forest Information Manual 2007, Ministry of Natural Resources).

Code	Description (POLYTYPE)
BSH	Brush and alder: areas covered with “noncommercial” tree species or shrubs. These areas are normally associated with wetlands or water features and must not be confused with productive forest areas of similar brush or bush cover which have developed as a result of forest management operations (e.g., areas that have been recently depleted or areas that are below silvicultural standards).
DAL	Developed agricultural land: lands which are cultivated for growing crops, orchards, floral gardens, and so forth. These areas may include abandoned agricultural lands.
GRS	Grass and meadow: farm areas devoted to pasture for domesticated animals. These areas may also include abandoned grass and meadows, but are not part of the productive forest land base and do not include “barren and scattered” areas. These areas are similar to barren and scattered, but are located near developed agriculture land or unclassified areas and are usually fenced.
OMS	Open wetland: wet areas of mosses, grasses, sedges, and small herbaceous plants, often interspersed with small areas of open water.
RCK	Rock: areas of barren or exposed rock (e.g., bedrock, cliff face, and talus slope) which may support a few scattered trees, but is less than 25% stocked.
TMS	Treed wetland: areas of dry or wet muskeg in which stunted trees occur as widely spaced individuals or in small groups.
UCL	Unclassified: Nonforested areas which were created for specific uses other than timber production, such as roads, railroads, logging camps, mines, utility corridors, logging camps, gravel pits, and airports. Most of these areas have been cleared of trees.
WAT	All water areas: no designation (or polygon delineation) between lakes and wide rivers. Therefore, it includes lakes, ponds, reservoirs (i.e., inland basin areas containing water), and wide (two-sided) rivers. These rivers are natural or man-made bodies of flowing water, emptying into a stream, river, or lake. These are permanent rivers or streams that can be defined by area (versus a line). Generally, these rivers/streams are consistently wider than 20 meters when portrayed at a mapping scale of 1:10,000 or consistently wider than 40 meters when portrayed at a mapping scale of 1:20,000. Smaller/narrower rivers and streams are maintained as linear features in a centerline layer(s).
FOR	Forest: areas that are capable of producing trees and can support tree growth. These areas may or may not be capable of supporting the harvesting of timber on a sustained yield basis. Some areas may have physical and/or biological characteristics which affect land use. Thus, this polygon type includes both production and protection forest areas.
Code	Description (FORTYPE)
CONIF LOW	Lowland conifers: predominantly black spruce stands on low, poorly drained sites.
CONIF UP	Upland conifers: predominantly mixed spruce, jack pine and fir stands on upland sites.
GL-SL PINES	Great Lakes-St. Lawrence Pines: white and red pine dominated stands, often mixedwood with overstory of white pine, and a lower canopy of other tree species including poplar, spruce and hardwoods. Most commonly found in the Great Lakes-St. Lawrence Forest Region and Boreal transitional forests.
INTOL HARDWOOD	Intolerant hardwood: Trembling aspen, white birch, and balsam poplar.
TOL HARDWOOD	Tolerant hardwood: generally maple, with a lesser component of yellow birch, oak, beech, basswood, elm, and ash. Dominant forest type in the Great Lakes-St. Lawrence Forest Region.
UP MIXED	Upland mixed: mixed stands made up mostly of spruce, jack pine, fir, poplar, and white birch.

### 3. Results

The comparison of % habitat use to % habitat available showed significant selection for intolerant hardwood forest (INTOL HARDWOOD) (trembling aspen, white birch, and balsam poplar) during all seasons. Elk used the Great Lakes-St. Lawrence Pine habitat (white and red pine dominated stands) less than expected based on availability for all seasons (Figures 2 and 3). Upland mixed forest (UP MIXED) (mixed stands made up of mostly spruce, jack pine, poplar, and white birch) was also selected in winter only (Figure 2(d)).

### 4. Discussion

We found that intolerant hardwoods were selected during all seasons and Great Lakes-St. Lawrence Pines were used significantly less than expected for all seasons. Martin [9], Brown [32], and Jost [33] found similar results both for the remnant (elk reintroduced in 1930s and 1940s) and the newly reintroduced Burwash elk.

Brown [32] found that elk comprising the remnant population selected forest stands containing poplar, white birch, white spruce (*Picea glauca*), and balsam fir (*Abies balsamea*),

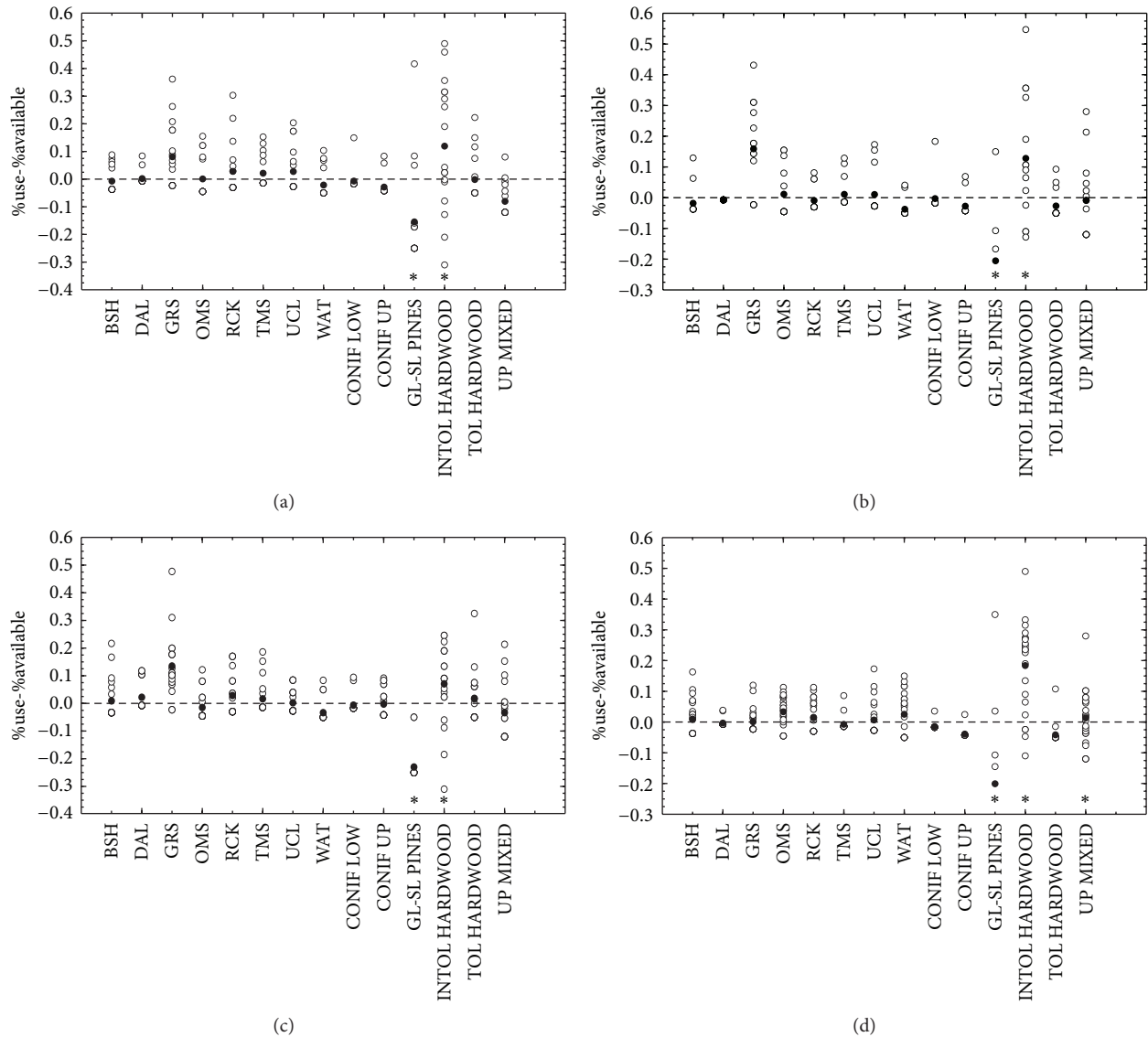


FIGURE 2: Comparison of % use by study elk to % availability for 14 habitat types during spring (a), summer (b), fall (c), and winter (d). Each hollow datum represents one animal; filled datum represents means. Means significantly different from zero are indicated by \* ( $P \leq 0.01$ ) Note: there may be overlap in data points due to grouping of individuals.

as well as rock outcrops and black spruce (*Picea mariana*)–white pine (*Pinus strobus*) stands. The black spruce–white pine stands were selected during autumn and winter, a behaviour also recognized by Peck and Peek [46] in a British Columbia elk population. Conifer-dominated stands have been selected by elk in many other studies in Western North America [15, 34, 35, 47, 48] as well as in Europe [49, 50]. We found that upland mixed forest of spruce, jack pine, poplar, and white birch was selected only in winter. The selection of conifer-dominated stands may be attributed to changes in forage availability in relation to snow accumulation [46, 51]. Snow depth can have a large impact on the availability and utilization of elk forage, sometimes causing a shift in diet from forbs and graminoids to woody browse, as previously shown by the remnant elk in Burwash [33]. Intolerant hardwood

forest types were the main forest type selected by elk in our study, while elk used conifer-dominated stands (GL-SL PINES) much less than expected.

Deciduous forest types have also been shown to be selected by elk [23, 25, 48, 52]. Although weather patterns were not recorded in our study or in Brown's [32] study, the apparent difference in the selection of conifer stands over intolerant hardwoods may be attributed to varying degrees of winter severity and snow depth between the two studies. Another plausible cause for the difference could be sample size, as Brown [32] studied a rather limited number of elk ( $n < 10$ ).

Elk have also been shown to cope with winters of deep snow by utilizing south to west facing slopes [35]. In Burwash, elk selected high elevation ridges, likely due to the lower

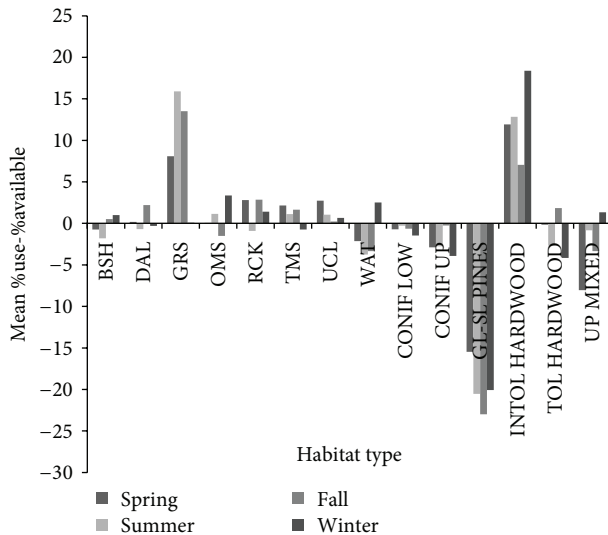


FIGURE 3: The mean differences between % use and % available for each habitat type in different seasons.

depth and higher density of snow, caused by the sweeping action of wind and providing increased elk mobility [30, 32, 33, 41]. Jost [33] found that increased snow depth resulted in the use of woody browse in mixed forest habitats by the remnant Burwash elk herd in early spring.

Jost [33] also found that resident Burwash elk utilized intolerant hardwood tree species (trembling aspen, white birch, and balsam poplar). In her study, GL-SL PINES (red and white pines) were not used as forage and were not preferred. Mixed forest habitat held the greatest importance, because the majority of preferred forage items were found in it. The most common elk forage items in Burwash were common hairgrass (*Deschampsia flexuosa*), large-leaved aster (*Aster macrophyllus*), red maple (*Acer rubrum*), blue bead lily (*Clintonia borealis*), white birch (*Betula papyrifera*), willows (*Salix spp.*), red oak (*Quercus rubra*), beaked hazel (*Corylus cornuta*), evening primrose (*Oenothera biennis*), and trembling aspen (*Populus tremuloides*) [33], all of which fall within forage classes utilized by Western North American elk [31].

Martin [9] showed that after elk became acclimatized after reintroduction, they selected intolerant hardwoods and upland mixed forests. Other elk populations introduced in Ontario have shown habitat selection patterns similar to the Burwash population. Elk introduced into North-Western Ontario selected poplar-dominated habitats [53]. In eastern Ontario, elk browsed trembling aspen, choke cherry, and white birch in open, shade-intolerant deciduous habitats [54].

Brown [32] found that the remnant Burwash elk avoided grass/meadow habitats, contradicting the present and Western North American studies, which have indicated elk selection of this habitat type [18, 46, 55]. Elk in British Columbia wintered primarily on young postburn vegetation dominated by grass and shrubs, with the exception of severe winters, when they utilized conifer stands [46]. Jost [33] found that in summer, forb species found in shaded forests, as opposed to open grasslands, were most important to elk. Grasslands

also produce a number of elk forage items and were used more than other habitats in spring. This was likely due to early initiation of leaf growth on trees and shrubs which occurs in open areas [35]. In addition to grasslands, elk also continue to use shrub and open timber habitats in spring, summer, and fall [35]. Elk have been associated with openings of all types including abandoned farm fields or lumber camps, orchards, and air strips, where new forage is available and cover is close by [56]. Along with using open habitats as travel corridors, elk may prefer them in spring due to the early appearance of preferred forage species [39]. Although elk have been known to select open areas in other regions, in our study, elk did not show a selection for grass/meadow habitats.

## 5. Conclusions

The most prominent habitat selection patterns displayed by the Burwash elk population in Ontario were selection for intolerant hardwoods during all seasons and the selection of upland mixed forests in winter. Because the habitat selection of elk varies greatly between populations, it is recommended that managers consider population-specific habitat selection prior to making related management decisions. Because habitat selection may vary with scale [29], time of day [56], and changes in weather patterns [35, 46], it is also recommended that these variables be included in future studies of habitat selection by the Burwash elk population as well as in other elk populations.

## Acknowledgment

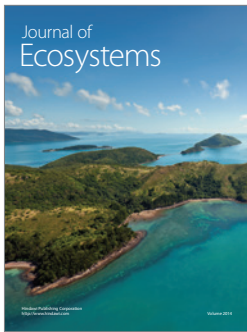
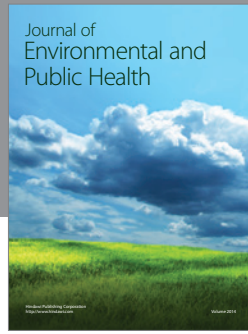
The authors would like to thank the Sudbury Elk Restoration Committee (SERC) for the financial support.

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